





# Trends in SDGs during the Coronavirus Catastrophe

#### International Forum on SDGs for Regional Revitalization, Cabinet Office

Professor, Keio University Graduate School Mr. Norichika Kanie

## SDGs trends

- 1. From proliferation to a "Decade of Action"
  - 2019 SDGs Summit (UN General Assembly)
  - Revision of SDGs implementation guidelines
- 2. Progress evaluation is the next major theme
  - Localization and customization of 232 global indices, measurement using big data and map information, etc.
  - Quantitative evaluation (SDG Report, Index and Dashboards, etc.) & qualitative evaluation (GSDR, SDGs White Paper)
  - Certification of promoted companies & support of non-certified companies by municipalities
  - Evaluation of financial institutions (ESG investment, sustainability investment, impact investment)
- 3. Localization of SDGs
  - SDGs FutureCity (60 cities, 20 models)
  - Financial SDGs for regional revitalization
- 4. Realistic implementations by companies
  - Consumer behavioral change
  - Investor trends
  - Management of overall supply chain
- 5. Impact of the novel coronavirus



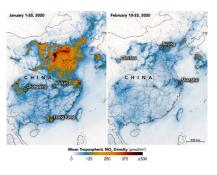
/book/11031.html



## Trends in the world & Japan

- Gearing up for a "Decade of Action" (2019 SDGs Summit)
- SDG Summit precedes and follows the UN Climate Action Summit
  - SDGs (September 2015) and Paris Agreement (December 2015) are linked together
  - Elimination of plastics and coals is accelerating
  - [Japan] Needs to urgently catch up on the delay in reducing & eliminating carbon
- COVID-19 impact





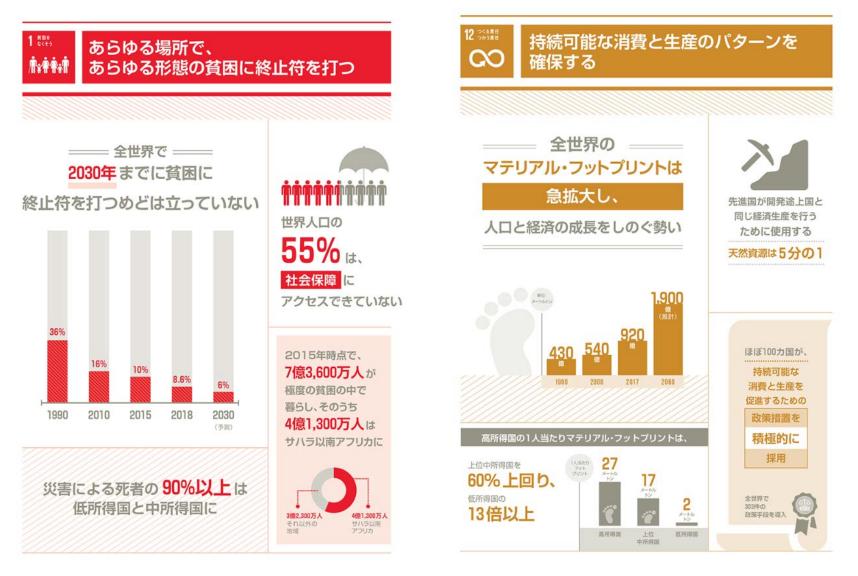
A NASA satellite photo showing a significant reduction in nitrogen dioxide (NO2), a cause of air pollution, in China. Left: January 1-20, 2020, Right: February 10-25, 2020 (provided by NASA) [From Asahi Shimbun Globe + its website]



3 CLIMATE ACTION

### Sustainable Development Goals Report

• Evaluation via 244 (232) global indices

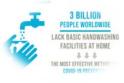




GLOBAL FOREIGN DIRECT INVESTMENT IS EXPECTED TO DECLINE BY UP TO 40% 12020

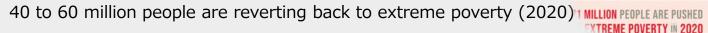












- 90% of the world's children and students (1.6 billion) is affected by COVID-19
- Although remote learning is available to many students, the digital divide has been widening the gap in educational equality
- Billions of people can't access safely managed water, sanitation services and facilities for basic hand washing
- Reduction in total work hours in the second quarter of 2020 is projected to be equivalent to that of full-time work of 305 million people
  - The most affected are SMEs, temp workers, self-employed, day laborers, and workers in sectors vulnerable to social disruption
- Airline industry has been impacted the most. 2020 projection: reduction in 1.5 billion international travelers, reduction of 75% in international flight boarding rate, and loss of 273 billion compared to the previous operating revenue forecast
- COVID-19 has significantly impacted the manufacturing industry. Manufacturing activities are in danger of collapsing as the global value chain and product supply had collapsed. This has also impacted the unemployment rate.
- Destabilization of financial markets. Since the expansion of COVID-19, there was a capital outflow of \$100 billion (largest in history).
- World trade in 2020 is projected to be negative by 13% to 32%.







Source: UN Secretary-General's SDGs Report 2020

D-19 CAUSES

BILLICAL FOR HEALTH FACUL

It has also promoted positive transformations

#### Goal 12

Recovery from COVID-19 provides an opportunity to change the current unsustainable consumption and production patterns and transform them into sustainable ones

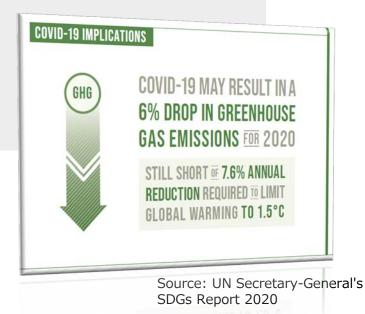
#### Goal 13

Travel ban and cessation of economic activity will reduce GHG emissions by 6% in 2020; air quality expected to improve, but only temporarily

Goal 17

The global nature of the pandemic increases the importance of multilateralism, requiring the participation of all governments, private sectors, civil society organizations, and various individuals.





### The Japanese version of SDGs-promoting UN documentary, "NATIONS UNITED (URGENT SOLUTIONS FOR URGENT TIMES)", has been released

Press release 20-072-J October 1, 2020



Actors, singers, researchers and activists around the world are asking questions to materialize a "world that leaves no one behind"

https://youtu.be/xVWHuJOmaEk



JAPAN **OECD** Countries

▼ OVERALL PERFORMANCE Index score Regional average score 14/ 78.9 77.7 13 13 12 SDG Global rank 15 (OF 162) 11 ▼ SPILLOVER INDEX ▲ AVERAGE PERFORMANCE BY SDG 100 (best) to 0 (worst) ▼ CURRENT ASSESSMENT – SDG DASHBOARD Ø İ.††  $\sim$ GOALS 📕 Major challenges 📕 Significant challenges 📒 Challenges remain 📕 SDG achieved 📰 Information unavailable ▼ SDG TRENDS 1 POVERTY 2 200 3 AND WELL-HERE 4 EALLED 5 EDAULTY 6 AND SAMEURICE 7 ATTORNALLARD 8 ECCENT WORK, AND ECCENTRE 9 POUSTRY DWOM (BH 1 1 ተ Л Л ) Л 10 REDUCED 12 CONSUMPTION 13 ACRON 16 MACE, JUSTICES AND STRONG 11 AND COMMENTES 14 BEDWAVER 15 <sup>UE</sup> 17 FOR THE GOALS ... Л Л Л ... 🕹 Decreasing 🔶 Stagnating 🌾 Moderately improving 🔺 On track or maintaining SDG achievement 🐽 Information unavailable Notes: The full title of Goal 2"Zero Hunger" is "End hunger, achieve food security and improved nutrition and promote sustainable agriculture". The full title of each SDG is available here. https://sustainabledevelopment.un.org/topics/sustainabledevelopmentgoals

Sachs, J., Schmidt-Traub, G., Kroll, C., Lafortune, G., Fuller, G. (2019, 2020): Sustainable Development Report 2019, 2020. New York: Bertelsmann Stiftung and Sustainable Development Solutions Network (SDSN).



• 1

#### JAPAN

#### OECD Countries ▼ OVERALL PERFORMANCE Index score Regional average score spg 15 sog 14 4 79.2 77.3 Japan sog 13 SDG sog 12 SDG SDG Global rank 17 (OF 166) 10 SDG 8 9 ▼ SPILLOVER INDEX ▲ AVERAGE PERFORMANCE BY SDG 100 (best) to 0 (worst) ▼ CURRENT ASSESSMENT – SDG DASHBOARD **.** Ø (එ) 10 REDUCE 3 ACTION USTAINABL GOALS $\mathbf{\alpha}$ 1 Major challenges Significant challenges Challenges remain SDG achieved Information unavailable SDG TRENDS 8 DECENT WORK AND ECONOMIC GROWTH 1 NO POVERTY 3 GOOD HEALTH AND WELL-BEINI 6 CLEAN WATER 7 AFFORDABLE AND CLEANENERGY 2 ZERO HUNGER 4 EDUCATION 5 GENDER 9 INDUSTRY, INNOVATION AND INFRASTRUCTURE 7 Т 7 ۲ 7 16 PEACE, JUSTICE AND STRONG INSTITUTIONS 10 REDUCED INEQUALITIES 11 SUSTAINABLE CITIES AND COMMUNITIES 12 RESPONSIBLE CONSUMPTION 13 CLIMATE ACTION 14 LIFE BELOW WATER 15 LIFE ON LAND 17 PARTNERSHIPS FOR THE GOALS 1 7 🔸 Decreasing 🛛 🔶 Stagnating 🏾 🔁 Moderately improving 🛛 🏫 On track or maintaining SDG achievement 🛛 🗨 Information unavailable

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### Qualitative evaluation

Table 1-1

Fifteen scientists are responsible for writing the report at the behest of the UN Secretary-General. Mr. Kanie was elected as a committee member for the 2023 edition.

GOAL	WITHIN 5%	5-10%	>10%	NEGATIVE LONG-TERM TREN
<b>İstri G</b> oal 1		1.1. Eradicating extreme poverty		
Goal 2		2.1. Ending hunger (undernourishment)	2.2. Ending malnutrition (stunting) 2.5. Maintaining genetic diversity 2.a. Investment in agriculture*	2.2. Ending malnutrition (overweight)
W Goal 3	3.2. Under-5 mortality 3.2. Neonatal mortality		3.1. Maternal mortality 3.4. Premature deaths from non-communicable diseases	
Goal 4	4.1 Enrolment in primary education	4.6 Literacy among youth and adults	4.2. Early childhood development 4.1 Enrolment in secondary education 4.3 Enrolment in tertiary education	
🥰 🛛 Goal 5			5.5. Women political participation	
🟹 Goal 6		6.2. Access to safe sanitation (open defecation practices)	6.1. Access to safely managed drinking water 6.2. Access to safely managed sanitation services	
🔅 Goal 7		7.1. Access to electricity	7.2. Share of renewable energy* 7.3. Energy intensity	
Goal 8			8.7. Use of child labour	
👶 Goal 9		9.5. Enhancing scientific research (R&D expenditure)	9.5. Enhancing scientific research (number of researchers)	
🗐 Goal 1	0		10.c. Remittance costs	Inequality in income*
Goal 1	1		11.1. Urban population living in slums*	
CO Goal 1	2			12.2. Absolute material footprint, and DMC*
Goal 1	3			Gobal GHG emissions relative to Paris targets*
👼 Goal 1	4			14.1. Continued deterioration of coastal waters* 14.4. Overfishing*
💒 Goal 1	5			15.5. Biodiversity loss* 15.7. Wildlife poaching and trafficking
🗶 Goal 1	6		16.9 Universal birth registration **	



GSDR (2019)



#### https://nextpublishing.jp/book/11031.html

DG »(持続可能な開発目標)」だ。逆境を自己革新のチャ を様なステークホルダー(利害関係者)に広く支持される存 が型コロナウイルス禍は経済や社会に大きな変容を追った。

だ。逆境を自己革新のチャンスに変え、未来に (係者)に広く支持される存在になれるか。そう 社会に大きな変容を追った。事業環境は激変し、

未来に貢献する企業として挑戦する経営がいまた。そう考えるとき、経営の指針になるのが「S都委し、企業は自分たちの価値を問われている。

ノ禍で傷ついと

求められている。

NIKKEI **SDGs** 

逆境が革新のチャンス

「SDGs経営」総合ランキング(50音順) SDGs戦略・社会価値 環境価値 ガバナンス 経済価値評価 評価 評価 評価 社名 \*\*\*\*\* キリンホールディングス S++ S+ S+ S+ コニカミノルタ S++ S++ S+ S+ リコー S++ S+ S+ S++ \*\*\*\* アサヒグループホールディングス S+ S+ S+ S アズビル S+ S S S アンリツ S+ A++ S S+ S++ S イオン S++ S エーザイ S++ S S S+ NEC S+ S+ S+ S+ MS&ADインシュアランス S+ S+ S S+ グループホールディングス オムロン S+ S+ S+ S+ 花王 S S+ S S++ KDDI S+ S+ S A++ サントリーホールディングス S++ S+ B+ S++ 塩野義製業 S+ S S+ S++ 資生堂 S++ S S++ 島津製作所 S S+ S A++ 清水建設 A++ S+ A++ S J.フロントリテイリング S+ S S S++ セイコーエブソン S+ S S+ S 積水ハウス S+ S+ S+ S セブン&アイ・ホールディングス S+ S A++ ŝ ソフトバンク S S S++ A++ SOMPOホールディングス S+ S+ S+ S 第一三共 S+ A++ S S 大日本印刷 S+ S+ S+ A++ 大和ハウス工業 S+ S+ S+ A++ S+ 東京海上ホールディングス S++ S+ S トヨタ自動車 S+ S S A++ 豊田合成 Ŝ A++ S+ A++ 日清食品ホールディングス S+ S S S 日本たばこ産業 S+ S+ S+ S



向 米マイクロソフトは30年までにСО2 各国は 0 排出量をマイナスにする「カーボンネ たのが象徴的だ。 ガティブ」の実現を掲げる=ロイター

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#### Nikkei started evaluating and awarding SDGs-compatible companies

#### ★ The four evaluation criteria:

- 1. SDGs strategies and corporate values: policies, reporting & communication, implementation system & internal dissemination, contribution through business, performance (170 points for 5 indicators)
- 2. Social values: respect for human rights, response to consumer issues, response to social issues, working hours and leave, diversity (120 points for 5 indicators)
- 3. Environmental values: policies, greenhouse gas, electricity consumption, waste, water resources, climate change/resources, biodiversity (230 points for 6 indicators)
- Governance: composition of board members, status of performance-linked compensation, etc. (90 4. points for 1 indicator)

10





David Griggs, Kanie et al. 'Sustainable Development Goals for People and Planet.' *Nature* (Vol 495, 21 March 2013).

Growth requirements for the 21st century, where the economy, society, and the earth are nested and interconnected

> <u>Financial principles for positive impact</u> (United Nations Environment Programme)



A new, impact-based approach is needed, based on a holistic consideration of the three dimensions of sustainable development

Principle 1: "Potential negative impacts on any of the three dimensions of sustainable development (economic, environmental and social) are appropriately identified and mitigated, and it should positively contribute to at least one of these dimensions."



Kanie, N., Griggs, D., Young, O. et al. Sustain Sci (2019) 14: 1745. https://doi.org/10.1007/s11625-019-00729-1

SDGs as a tool for creating coherent action

### SDGs action list for companies



ARABADICATA

#### [Consideration of framework]

- 1 Evaluation items
- ▶ UNDP SDG Impact  $\Rightarrow$  process evaluation
- ► Taxonomy evaluation ⇒ many challenges

[Conclusion] Process (supply chain) evaluation



Raw material procurement > logistics > production > sales > consumption > disposal

#### Evaluation axis

2

### Presentation of action list & judgment criteria

3 Structure
(1) Labor, human rights (2) Environmental management (3) Business management
(4) Climate change

#### [Outcome]

### Presentation of action list: embodying what it means for companies to achieve

105a		5-7'st	****	775472-5- 7052	500%B	Anneson
Good (1969)		が必要すた。も高く立められたあらゆるまで実際が知にあ あたな部の気力・子グムの前から少なぐたりまだすも。	82.98	88	痛王な後期や王文品等によくのか	-フェアトレード記録の取得 - 原始相を通言な勝利で登ま的に開発する
	u		83- <b>7</b> 2		<b>ビボルを見り送入しやすい 初日上述</b> 売力法の信用	- 小口道売 - 製品のワービスだ(product as a Sarvise) による違人型販売から利用空気売の目 - 今日職人利用の意人 - 「定用業人工人を目的制度
Good 11(18)	u	イイブの入れに対し、表式語のな活み、あの意味をもく意切ら 作会意味能をの読まる話で成果。、 かいやまでに気気や 聞い生意にある人々に対しておなな感を感だする。	58-14	ra.	###0±#0¥#;;#r&%##	- ●法室会社上の報酬の支払い
Gas 2 8 8 2			82.90	**	********	・東連是変形 登画変更近 オーパニンジ 一個地性化の支点で特定性是用支払の学品 ・デノム編集・豊新学師の見え支配に関わられ至っの影響
	2.1		82.24	na.	##A~072.98:128.1.28089	- 信義主王で先期に記載した来申の接続 - 信義王王 中間作者主に1482年10日 THGへの申加 - フード「しつの注意
				-	学会・学長に記書した素料生産・販売	·考測に記述した支払の言葉 ・学習に発言した支払の言葉



A list that aggregates the actions taken by "companies that are striving to achieve SDGs"



CITATION

#### Target 4.2



By 2030, ensure that all girls and boys have access to high quality infant developmental support and care, and pre-school education so that they are ready for primary education. Category: labor, human rights

Supply chain process: common

#### SDG action

Support childcare & pre-school education

Specific action examples

- Establish in-house daycare center
- Implement telework and flexible work hours
- Assist with nursery school expenses

#### Target 9.4



By 2030, improve infrastructure and transform the industry into a sustainable one. To this end, all countries shall increase resource utilization efficiency and the adoption of clean and environmentally friendly technologies and industrial processes, while working in accordance with their own capabilities. Category: environmental management

Supply chain process: logistics

#### SDG action

#### Eco-friendly distribution

Specific action examples

- Cooperative distribution
- Modal shift
- Introduction of EVs, FCVs and low-emission vehicles
- Biojet fuels

#### Target 9.4



By 2030, improve infrastructure and transform the industry into a sustainable one. To this end, all countries shall increase resource utilization efficiency and the adoption of clean and environmentally friendly technologies and industrial processes, while working in accordance with their own capabilities.

Category: environmental management

Supply chain process: Production

### SDG action

Adoption of environmentally friendly (e.g., CO2 reduction) technologies, processes, and mechanisms

Specific action examples

- Usage of renewable energy
- Adoption of alternative materials
- Application of nighttime electricity and co-generation
- Adoption of appropriate equipment capacity

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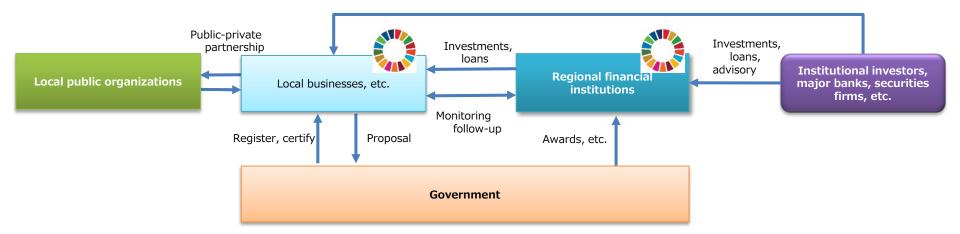


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#### **Financial SDGs framework for regional revitalization**



#### Phase 1: Visualize initiatives for local businesses to achieve SDGs

- Visualize initiatives for local businesses to achieve SDGs by establishing a "registration/certification system"
- Encourage the participation of a wide range of local businesses through the registration/certification system, and expand the scope of entities working to achieve SDGs

#### Phase 2: Promote cooperation between regional financial institutions and local businesses through SDGs

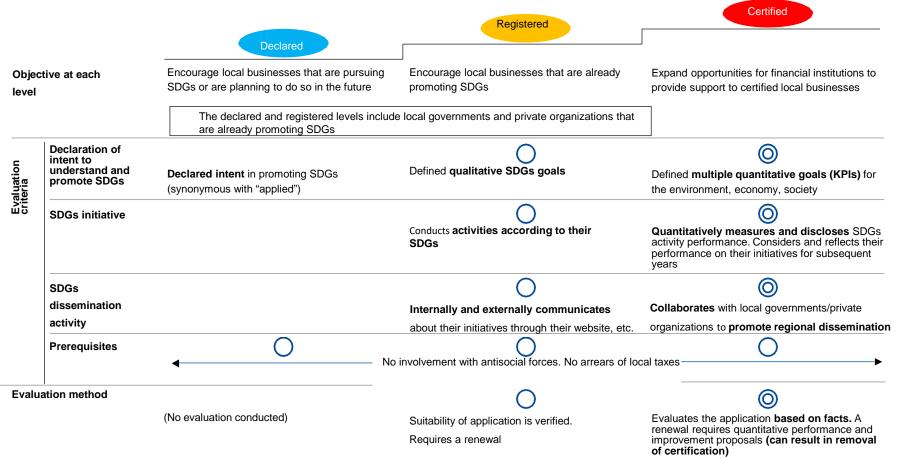
- Regional financial institutions can contribute to the development and growth of the companies they provide credit to by monitoring and following up on them
- Knowledge gained through monitoring can be utilized to strengthen their own discernment and consulting abilities

#### Phase 3: Promote cooperation between regional financial institutions and entities including institutional investors, major banks, security companies through SDGs

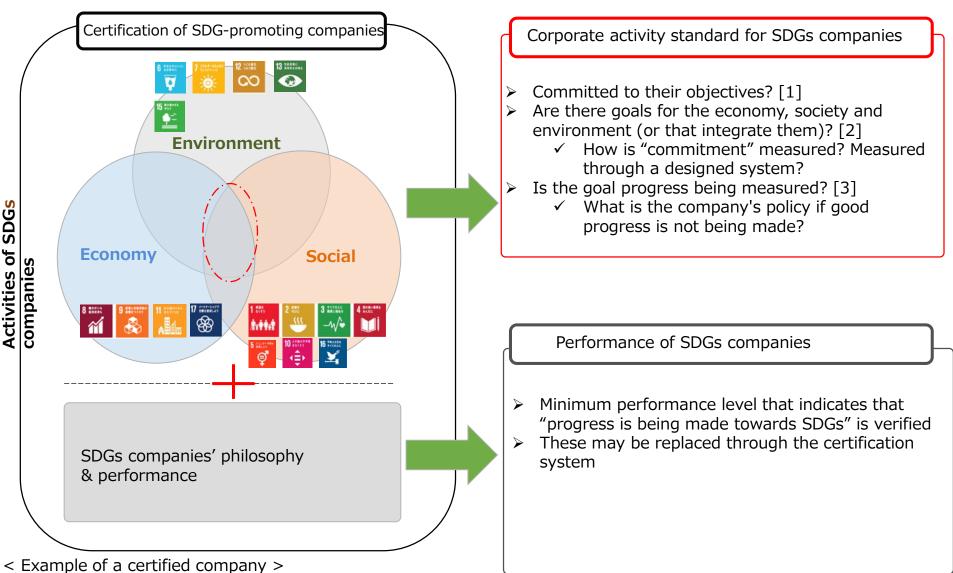
- Establish a system for the government to award regional financial institutions that have made outstanding efforts through the implementation of Phase 2
- Promote cooperation and collaboration between entities including institutional investors and regional financial institutions

#### SDGs registration & stratification of certification bodies for regional revitalization

Each registered/certified organization (local government/private organization) is divided into three levels (declared, registered, and certified) (these classification names are tentative) based on evaluation criteria and methods



Source: Materials from The Fourth Experts Meeting of the Regional Revitalization SDGs Financial Survey Research Group (August 24, 2020) <u>Certification of SDG-promoting companies: Initiatives of Kanto Bureau of</u> <u>Economy, Trade and Industry / Nagano Prefecture</u>

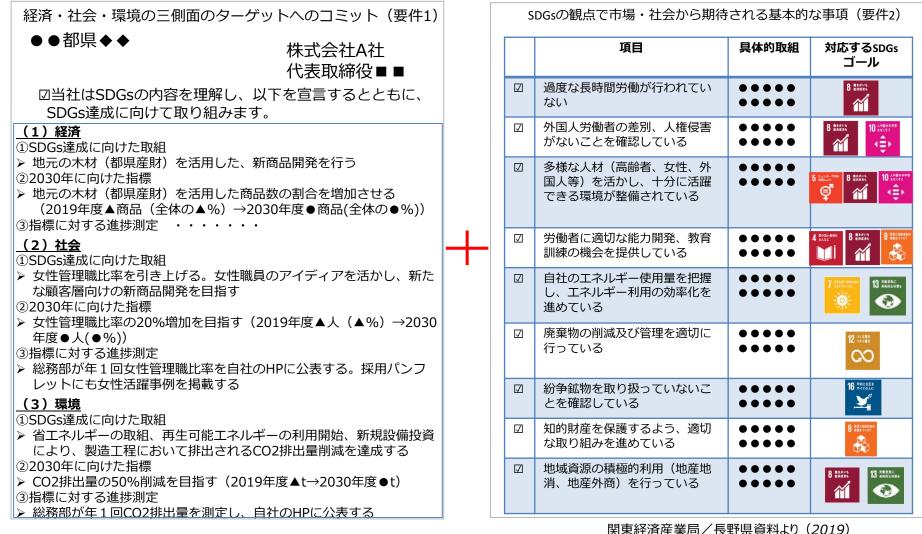


An SME printing company is promoting <u>eco-friendly printing using FSC-certified paper and non-VOC inks (0% petroleum solvents)</u>, as well as <u>developing new products that align with SDGs (i.e. from the "Medicine Handbook (Supporting Four Languages)"</u>). In addition, <u>they have established a system for promoting temp workers to regular workers</u>, and have developed a workplace environment in which employees can play an active role (can be substituted by acquiring a certification under the Shokuba Ikiiki Advance Company System).

#### 【参考】提出資料のビジュアルイメージ(案)

- 提出資料のビジュアルイメージは以下のとおり。
- 地域によって社会課題は異なるため、地域の独自要件を付して、自治体が注力したい政策の推進 に繋がる制度設計を自治体にて検討することも期待される。

※例示する本骨子案は、自治体が施策検討を進める際のヒント・気付きのツールとして活用頂くことを想定



7

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### 本格化する先進企業の取り組み

#### 6つのチャレンジの実績・連接と今後の取り組み





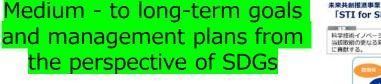
#### Comprehensive Supply Chain Management

生産者と商品を

2 選び注文

65 レビュー

登録は無料、販売価格も生産者が決定。 ヤマト運輸が伝票を印字して持ってきてくれるサービスも。





Efforts in fashion industry

UPcycle //

agnis b.



# TSTIE for SDGS」アワード Institutional and additional addited additional additional addit

※「STI for SDGs」アワードサイトより抜粋

消費者

Realized business model: [Leave no one behind] Utilizing IT and science and technology innovation for Venture companies and SMEs





### JAPAN SDGsAction

(Host)

**JAPAN SDGs Action Promotion Council** (Chairman: Mr. Norichika Kanie, Professor, Graduate School of Media and Governance, Keio University)

#### (Objective)

To further expand awareness of the SDGs in Japan

and promote efforts to take concrete actions in line with the "Decade of Action" for achieving

the SDGs proposed by the United Nations

<Primary initiatives>

(Promotional activities)

- Portal site of the Promotion Council
- Dissemination through "SDGs People"
- SDGs white paper
- (SDGs Action Festival)

Held in the 21 districts of Minatomirai, Yokohama on March 26 (Friday) & 27 (Saturday), 2021

公益社園法人 経済同友会

Japan Association of Corporate Executives

- JAPAN SDGs Action Event (tentative name)
- Global Action Event (tentative name)











閣府



払 金融庁

Financial Services Agency

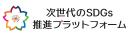


JAPAN CIVIL SOCIETY NETWORK ON





地方創生SDGs 官民連携ブラットフォーム





SDGs Members of JAPAN SDGs Action Promotion Council (At the time of establishment)



### Now is the time for SDGs

The "unsustainability" of the current world has been elucidated due to COVID-19

 $\rightarrow$  There's a "price" to be paid because resolutions had been postponed until now

 $\rightarrow$  Further postpone would cause serious damage in various areas (climate change, ocean contamination, food shortage, etc.)



A well-balanced growth of the economy, society & environment is what's required after COVID-19

#### <u>SDGs</u>

that transcend beyond CSV (creating shared value: resolve societal challenges through core businesses that benefit the three basic elements of buyers, sellers & society)

Should really benefit four elements (buyers, sellers, society & future)



#### Target 1.2

By 2030, reduce by at least half the proportion of men, women and children of all ages living in poverty in all aspects as determined by each country.



貧困をなくそう

In 2019, the number of full-time staff and employees increased by 180,000 from the previous year, while the number of part-time staff and employees increased by 450,000 from the previous year\*1. It was also pointed out that this increase in the number of temp workers could lead to economic disparity.



Some industries have been hampered in their operations due to restrictions including stay-at-home advisories. The number of temp workers in July decreased by about 1.3 million compared to the same month last year\*2, putting them at a disadvantage compared to regular employees and further widening the economic gap. It is necessary to dispel the economic insecurity of the public and prevent the onset of relative poverty.



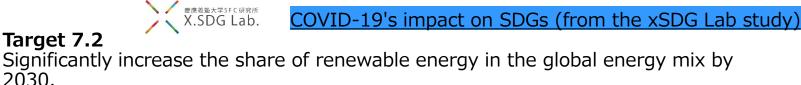
Industries that require labor will be altered including the changes in demand of teleworkers. Onset of poverty shall be prevented by transforming the industrial structure according to these changes based on SDGs as the standard.



\*1: "Domestic statistics: Number of employees by employment status" on the website of The Japan Institute for Labour Policy and Training

\*2: "Labor Force Survey (Detailed Tabulation) 2019 Average (Preliminary)," Statistics Bureau, Ministry of Internal Affairs and Communications







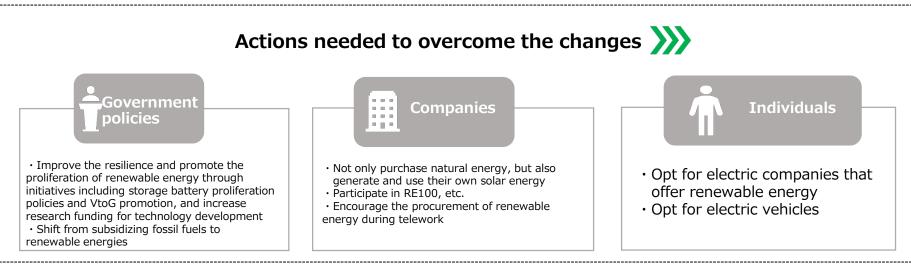
Although the use of renewable energy in Japan is increasing year by year, the share of renewable energy in final energy consumption as of 2017 was only 11.2%<sup>\*1</sup>.



While demand for electricity is dropping due to reduced travel and business, demand for electricity is dispersing due to telework and other factors. Encourage autonomous, decentralized electricity generation in households such as solar power to significantly increase the share of renewable energy in final energy consumption.



As economic activity resumes, energy demand is expected to increase. We need to significantly increase the share of renewable energy in final energy consumption to promote decarbonization and ecological recovery.



### Coronavirus is also an opportunity for change

1. The "unsustainability" of the current world has been elucidated due to the coronavirus pandemic

 $\rightarrow$  It's important to promote sustainability in the post-coronavirus world

 $\rightarrow\,$  Require harmonious growth of economy, society, and environment

- 2. Masks and hand-washing demonstrate that the aggregation of each person's actions can lead to social change
- 3. SDGs serve as a guide to avoid "postponing" the resolution of issues

