



*Competing for the Future*

# European Urban Renaissance

Kitakyushu Future Cities Conference

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Past President  
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October 19, 2013

# European Urban Renaissance

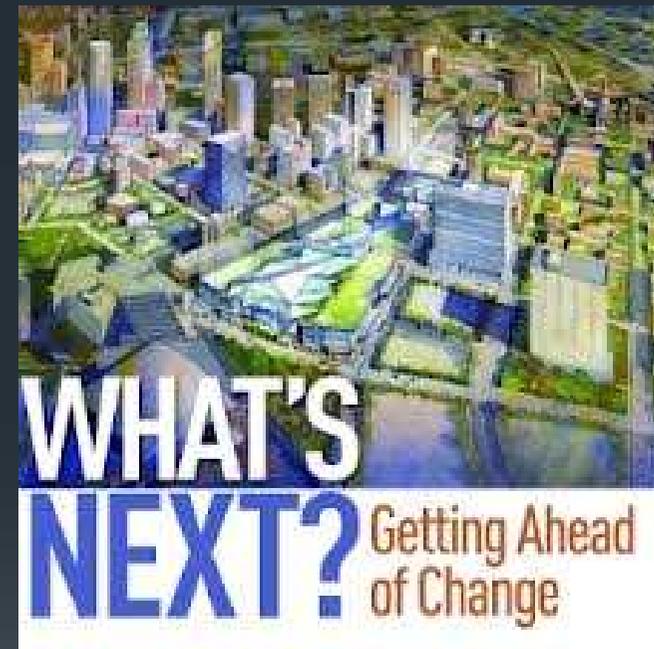


- Overview
- Case Studies
  - Paris – Val d'Europe
  - Hamburg – Hafencity
  - London – Olympic Legacy
- Lessons Learned

# Urban Land Institute

The Urban Land Institute provides leadership in the responsible use of land and in creating and sustaining thriving communities worldwide.

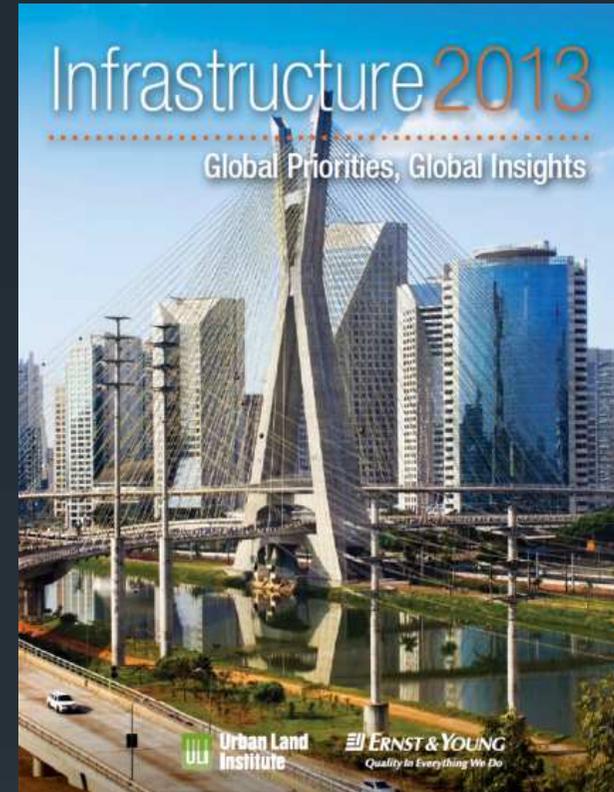
ULI is an independent global nonprofit supported by members representing the entire spectrum of real estate development and land use disciplines.



# ULI Infrastructure Initiative

Advancing better infrastructure decision making

- Research and Reports
- Convenings
- Urban Land magazine
- Infrastructure Update
- Webinars



Learn more!

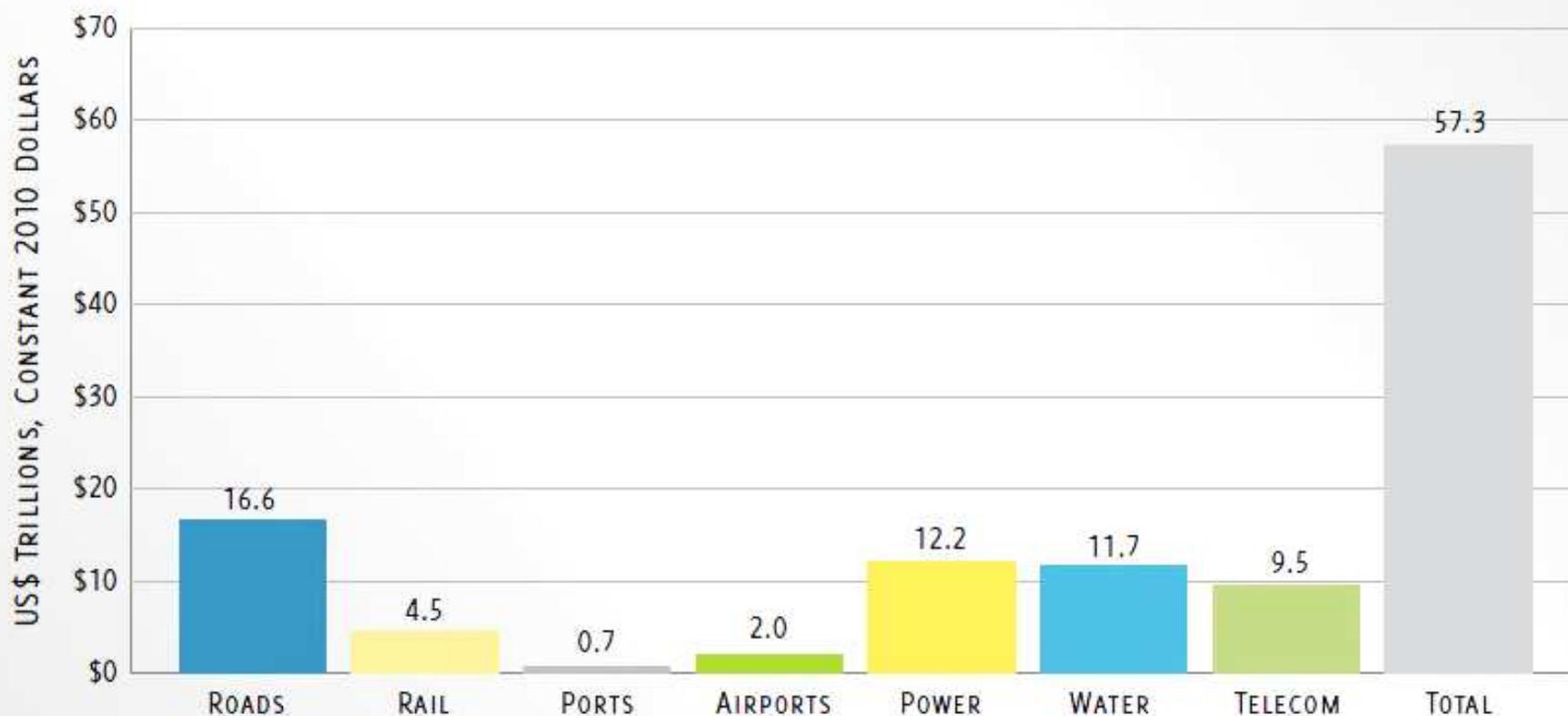
Blog: [www.uli.org/infrastructureblog](http://www.uli.org/infrastructureblog)

Website: [www.uli.org/infrastructure](http://www.uli.org/infrastructure)

Twitter: [@uli\\_infra](https://twitter.com/uli_infra)

# \$57 Trillion Infrastructure needed by 2030

Based on projections of demand equaling 3.5 percent of global GDP, 2013–2030



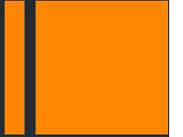
Source: McKinsey Global Institute, *Infrastructure Productivity: How to Save \$1 Trillion a Year*, January 2013.

# The Challenge in the 'Old World'

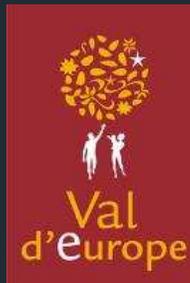
- Economic weakness
- High Unemployment
- Ageing populations
- Socio-political turmoil
- Decaying Infrastructure
- 'Museum' cities



# Case Studies



# Val d'Europe



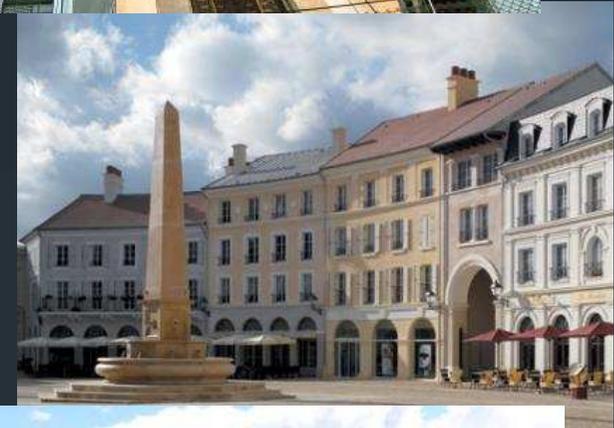
- Launched in 1992
- 25 Km East of Paris
- 2,230 Hectares
- € 6 Billion Investment
- Housing & Commercial



- Complete in 2030
- Additional € 8 Billion Investment
- Public/private Partnership

# Val d'Europe

- Catalyst for regeneration
- State of the art infrastructure and public transportation
- Key new public amenities
- €10 private funds invested for €1 in public funding
- 70,000 direct and indirect jobs



# Val d'Europe Disneyland Paris

- Over 265 million visits since 1992
- 1/3 of foreign visitors combine a visit to the Resort and to Paris
- Almost 5% of the 76.8 million tourists who came to France visited Disneyland Paris
- 6.2% of total income in foreign currency generated from tourism
- 5th largest hotel accommodation capacity in France



# HafenCity Hamburg

- Overall area: 157 hectares (ha) on former port and industrial land
- Expansion of Hamburg City by 40%
- 2.32 million sqm new building
- 6,000 homes
- 56 projects completed, 48 in construction or panned



# HafenCity Hamburg

- 45,000 jobs to be created 10.5 km new dockside promenade
- 28 ha public parks, squares and promenades
- Private investment - € 8 billion
- Public investment - €2.4 billion
- financed from special assets fund sales of plots in HafenCity (€ 1.5 billion)
- New Opera House



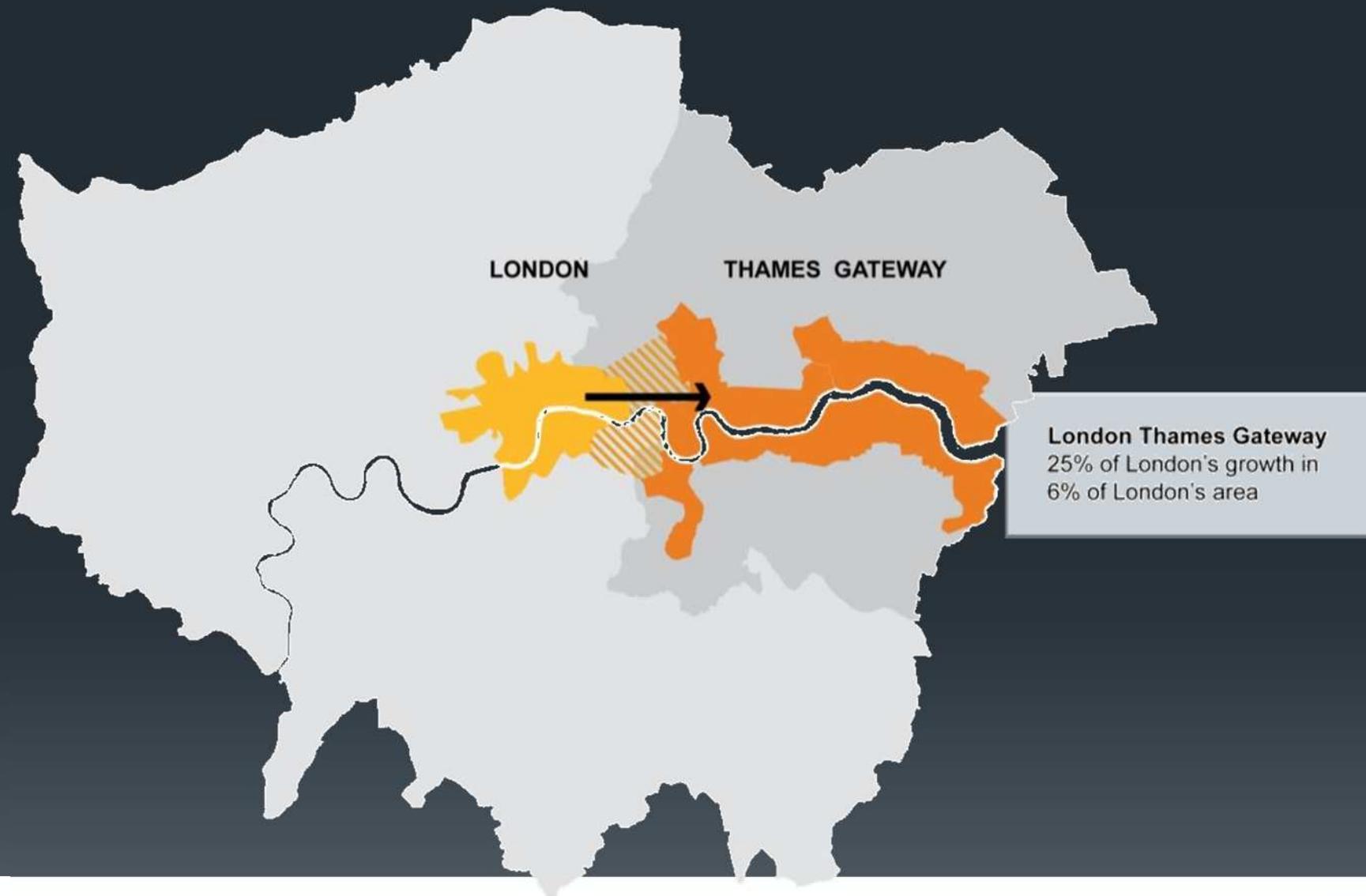
# London Olympic Legacy

## The Pledge

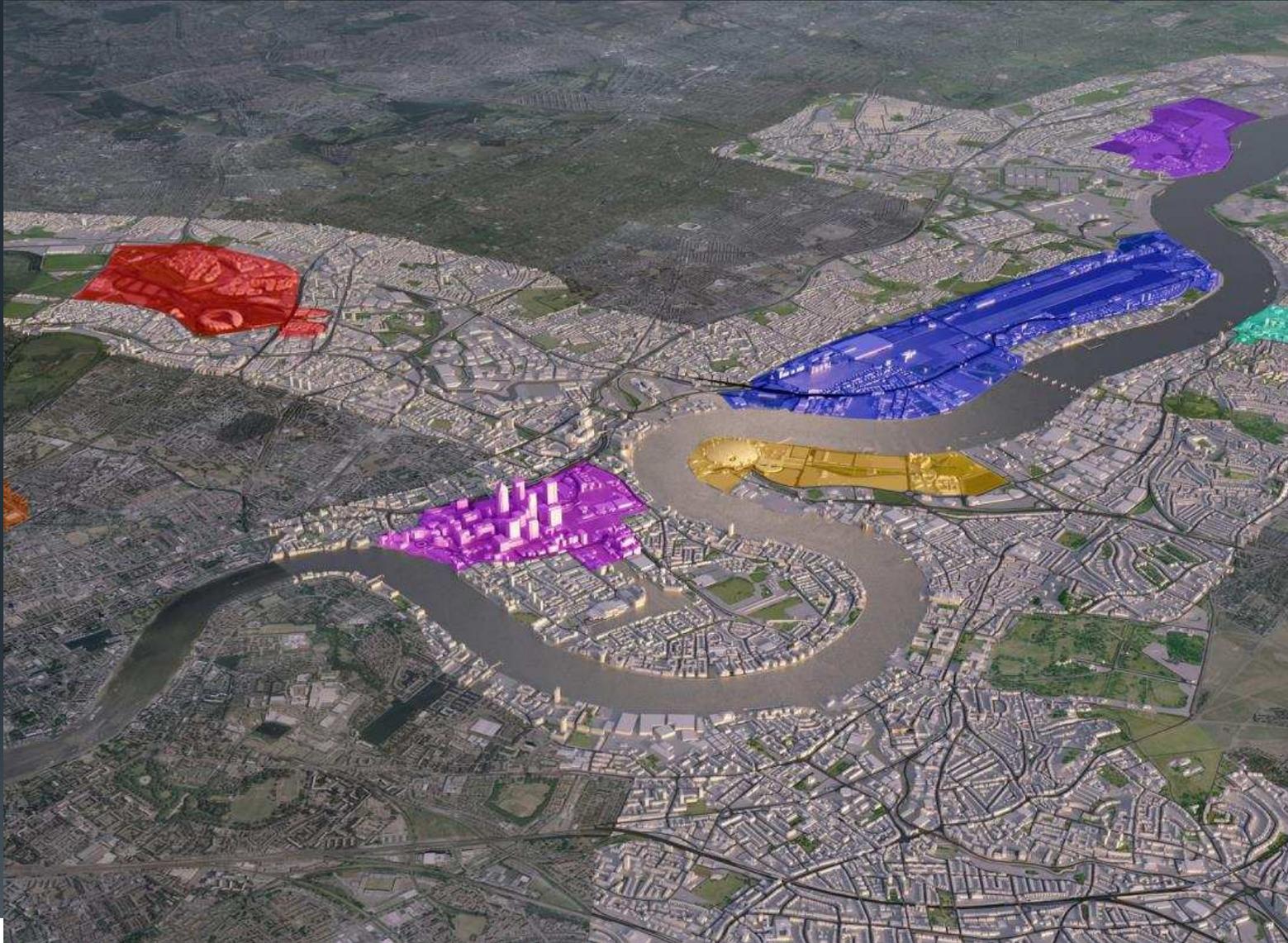
1. Make the UK a world-leading sporting nation
2. Transform East London
3. Inspire a generation
4. A blueprint for sustainable living
5. Demonstrate the UK is a creative, inclusive and welcoming place to live in, visit and for business
6. Transform the life experience of disabled people



# Thames Gateway

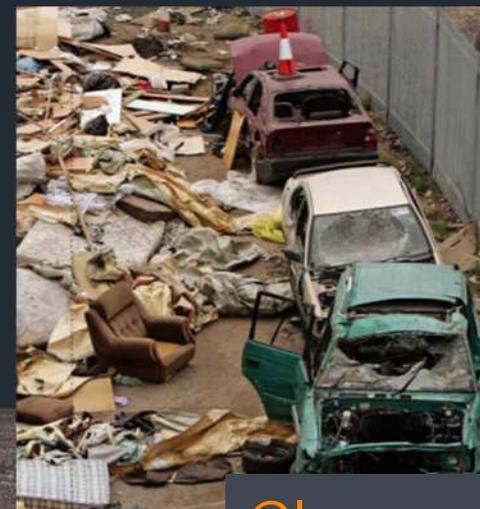


# East London Renaissance



# Reclaiming Wasteland

Remediation



Clean-up

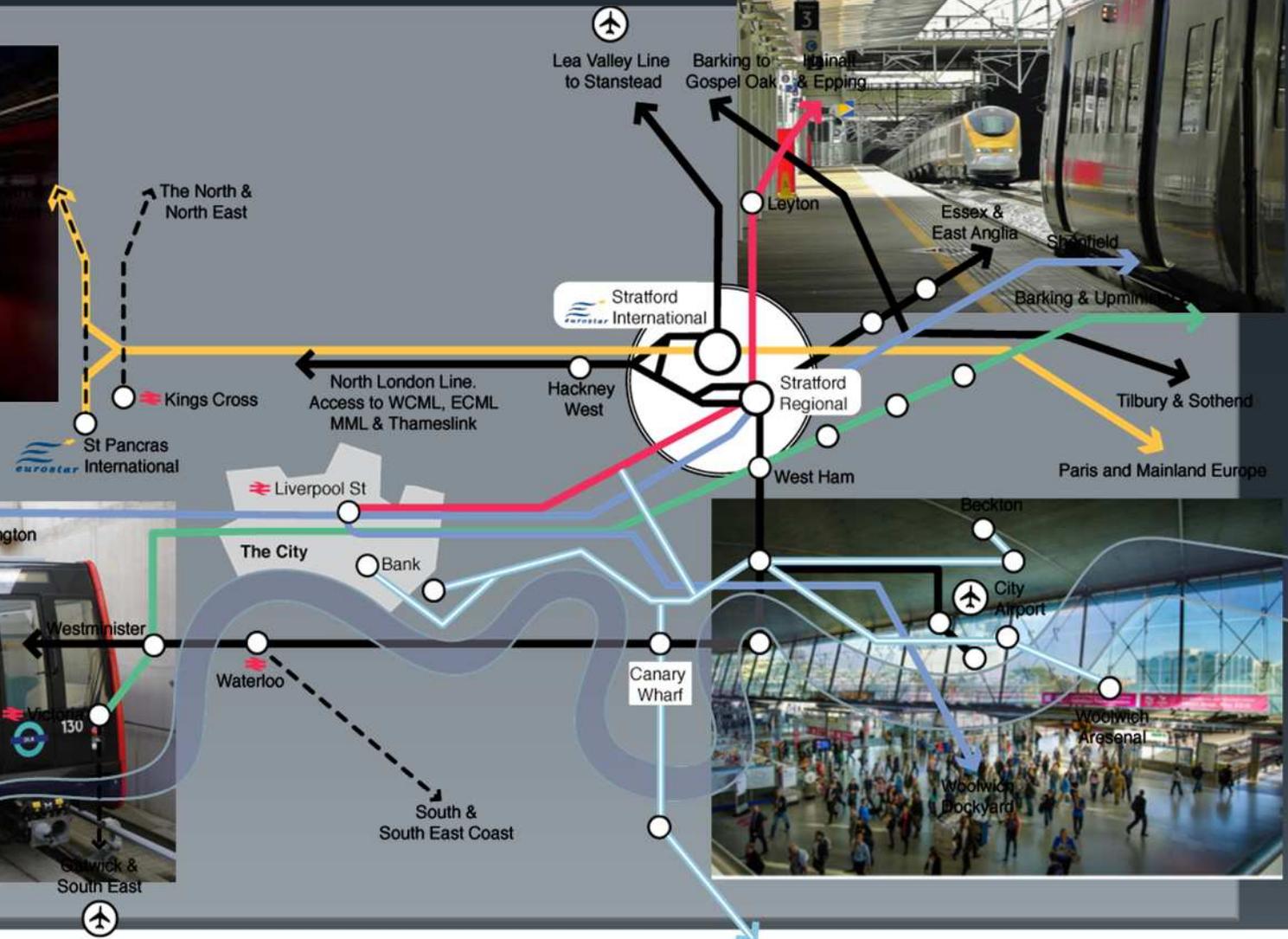
Demolition



Infrastructure



# Transport Investment



# Competing for the Future



2025



# Lessons Learned

Projects would not have happened without:

- Private sector capital & expertise
- Public Sector leadership, vision and courage
- PPP was fundamental enabler
- Shared risk and reward....*and Destiny*
- Innovative funding structures
- Dedicated organizations